May 27, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Annual Secretarial Compliance Report for the financial year ended March 31, 2026

Pursuant to Regulation 24A and 62M of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, please find attached Annual Secretarial Compliance Report of the Company for the financial year ended March 31, 2026, issued by M/s. S. N. Ananthasubramanian & Co, Company Secretaries.

This is for your information and record.

Thanking you.

Yours faithfully,

For, **Tata Projects Limited**

SANJAY KUMAR DUBEY

Digitally signed by SANJAY KUMAR DUBEY
Date: 2026.05.27 10:25:51 +05'30'

Sanjay Dubey
Company Secretary & Compliance Officer

S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries

10/25-26, 2nd Floor, Brindaban,
Thane (W) - 400 601
T: +91 99878 91740
E: snaco@snaco.net | W: www.snaco.net
ICSI Unique Code: P1991MH040400

To,
The Members,
Tata Projects Limited
CIN: U45203MH1979PLC454032
Corporate Centre, 3rd Floor, Building Block B,
34 Sant Tukaram Road,
Carnac Bunder, Mumbai 400009.

Sir/ Madam,

Annual Secretarial Compliance Report for the Financial Year 2025-26

We have been voluntarily engaged by **Tata Projects Limited** (hereinafter referred to as 'the Company') bearing CIN: U45203MH1979PLC454032 whose Non-Convertible Debentures and Commercial Papers are listed on National Stock Exchange of India Limited to issue the Annual Secretarial Compliance Report prepared in accordance with SEBI Circulars, as amended from time to time.

It is the responsibility of the management of the Company to maintain records, devise proper systems to ensure compliance with provisions of all applicable SEBI Regulations and circulars/ guidelines issued there under from time to time and to ensure that the systems are adequate and are operating effectively.

Our responsibility is to verify compliances by the Company with provisions of all applicable SEBI Regulations and circulars/ guidelines issued there under from time to time and issue a report thereon.

Our audit was conducted in accordance with Guidance Note on Annual Secretarial Compliance Report issued by the Institute of Company Secretaries of India and in a manner which involved such examinations and verifications as considered necessary and adequate for the said purpose.

Annual Secretarial Compliance Report is enclosed.

S. N. ANANTHASUBRAMANIAN & CO. PARTNER FCS 4206 COP No. 1774 COMPANY SECRETARIES

S. N. Ananthasubramanian
Founding Partner
FCS: 4206 | COP No.: 1774
29th April, 2026 | Thane

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Company Secretaries

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ANNUAL SECRETARIAL COMPLIANCE REPORT OF
TATA PROJECTS LIMITED
FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026

We have examined:

(a) all the documents and records made available to us and explanations provided by Tata Projects Limited ('the listed entity');

(b) filings/ submissions made by the listed entity to the stock exchanges;

(c) website of the listed entity;

(d) any other document/ filing, as may be relevant, which has been relied upon to make this certification;

for the financial year ended 31st March, 2026 ('review period'), in respect of compliance with the provisions of:

(a) the Securities and Exchange Board of India Act, 1992 ('SEBI Act') and the Regulations, circulars, guidelines issued there under; and

(b) the Securities Contracts (Regulation) Act, 1956 ('SCRA'), rules made thereunder and the Regulations, circulars, guidelines issued there under by the Securities and Exchange Board of India ('SEBI').

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:

(a) The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

(b) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 – **Not Applicable as there was no reportable event during the review period;**

(c) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

(d) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 – **Not Applicable as there was no reportable event during the review period;**

S. N. ANANTHASUBRAMANIAN & CO. PARTNER FCS 4206 COP No. 1774 COMPANY SECRETARIES

(e) The Securities and Exchange Board of India (Share Based Employee Benefits & Sweat Equity) Regulations, 2021 – **Not Applicable as there was no reportable event during the review period;**

(f) The Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021;

(g) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; and circulars/ guidelines issued thereunder;

and based on the above examination, we hereby report that, during the review period:

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder.

(b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from our examination of those records

(c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder – **Not Applicable as there was no reportable event during the Financial Year under review**

(d) The listed entity has taken the following actions to comply with the observations made in previous reports – **Not Applicable**

For S. N. ANANTHASUBRAMANIAN & Co.
Company Secretaries
ICSI Unique Code: P1991MH040400
Peer Review Cert. No.: 5218/2023

S. N. Ananthasubramanian
Founding Partner
FCS: 4206 | COP No.: 1774
29th April, 2026 | Thane