

**Form No. MGT-7**

Form language

 English  Hindi**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in \* are mandatory

Refer instruction kit for filing the form

**I REGISTRATION AND OTHER DETAILS**

i \*Corporate Identity Number (CIN)

U45203MH1979PLC454032

ii (a) \*Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) \*Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) \*Type of Annual filing

 Original Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	TATA PROJECTS LIMITED	TATA PROJECTS LIMITED
Registered office address	Corporate Centre, 3rd Floor, Building Block B,34 Sant Tukaram Road, Carnac Bunder,Princess Dock,Mumbai,Mumbai,Maharashtra,India,400009	Mithona Towers-1, 1-7-80 to 87, Prenderghast Road, Secunderabad Hyderabad Telangana 500003 India
Latitude details	18.949101	17.440669
Longitude details	72.839562	78.486403

(a) \*Photograph of the registered office of the Company showing external building and name prominently visible

Internal and External photos of the office with KMP-TPL-8T98V44.pdf

(b) \*Permanent Account Number (PAN) of the company

AA\*\*\*\*\*9L

(c) \*e-mail ID of the company

\*\*\*\*\*@tataprojects.com

(d) \*Telephone number with STD code

02\*\*\*\*\*40

(e) Website

iv \*Date of Incorporation (DD/MM/YYYY)

20/02/1979

v (a) \*Class of Company (as on the financial year end date)  
(Private company/Public Company/One Person Company)

Public company

(b) \*Category of the Company (as on the financial year end date)  
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) \*Sub-category of the Company (as on the financial year end date)  
(Indian Non-Government company/Union Government Company/State Government Company/  
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi \*Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix \* (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

26/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

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## II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i \*Number of business activities

3

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	F	Construction	41	Construction of Buildings	40.87
2	F	Construction	42	Civil Engineering	58.91
3	F	Construction	43	Specialized Construction Activities	0.22

## III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i \*No. of Companies for which information is to be given

13

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	U45200TG2013PLC088608		UJJWAL PUNE LIMITED	Subsidiary	100
2	U74220TG2003PTC040523		TQ CERT SERVICES PRIVATE LIMITED	Subsidiary	100
3	U45309TG2018PTC128877		TP LUMINAIRE PRIVATE LIMITED	Subsidiary	100
4	L27290MH1978PLC020644		ARTSON LIMITED	Subsidiary	75
5	U45202MH2018PTC314429		TCC CONSTRUCTION PRIVATE LIMITED	Subsidiary	36.9
6		AAN-3823	TPL-CIL Construction LLP	Subsidiary	65
7		HYWAZ20130741	TQ Services Europe GmbH, Germany	Subsidiary	100

8		HYJAZ20191244	TQ Cert Services LLC	Subsidiary	70
9		HYWAZ20191238	TQ Cert Services (Shanghai) Limited	Subsidiary	100
10		2014/193249/07	TPL-Asara Engineering South Africa (Proprietary) Limited	Subsidiary	70
11	U74900TG2014PTC095476		ARTH DESIGNBUILD INDIA PRIVATE LIMITED	Associate	25.51
12	U82990MH2023PTC405471		TPL SERVICES PRIVATE LIMITED	Subsidiary	100
13	U99999MH1917PTC000478		TATA SONS PRIVATE LIMITED	Holding	73.25

#### IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

##### i SHARE CAPITAL

###### (a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	600000000.00	410587015.00	410587015.00	410587015.00
Total amount of equity shares (in rupees)	3000000000.00	2052935075.00	2052935075.00	1746374683.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Ordinary Equity Shares				
Number of equity shares	600000000	410587015	410587015	410587015
Nominal value per share (in rupees)	5	5	5	5
Total amount of equity shares (in rupees )	3000000000.00	2052935075.00	2052935075	1746374683

###### (b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
<input type="text"/>				
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees )				

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>(i) Equity shares</b>						
<b>At the beginning of the year</b>	0	257306819	257306819.00	1286534095	1286534095	
<b>Increase during the year</b>	0.00	153280196.00	153280196.00	766400980.00	459840588.00	14540159392.56
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	153280196	153280196.00	766400980	459840588	14540159392.56
iii Bonus issue	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify <input type="text"/>						
<b>Decrease during the year</b>	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <input type="text"/>			0			
<b>At the end of the year</b>	0.00	410587015.00	410587015.00	2052935075.00	1746374683.00	
<b>(ii) Preference shares</b>						
<b>At the beginning of the year</b>	0	0	0.00	0	0	
<b>Increase during the year</b>	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify <input type="text"/>			0			
<b>Decrease during the year</b>	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <input type="text"/>			0			
<b>At the end of the year</b>	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

Class of shares		<input type="text"/>
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

**Attachments:**

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

\*Number of classes

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

Non-convertible debentures	350000	100000	35000000000.00
Non-convertible debentures	2500	1000000	25000000000.00
<b>Total</b>	<b>352500.00</b>	<b>1100000.00</b>	<b>37500000000.00</b>

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	27500000000	20000000000	10000000000	37500000000.00
Non-convertible debentures	0	0	0	0.00
<b>Total</b>	<b>27500000000.00</b>	<b>20000000000.00</b>	<b>10000000000.00</b>	<b>37500000000.00</b>

**(b) Partly convertible debentures**

\*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
<b>Total</b>			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Total</b>				

**(c) Fully convertible debentures**

\*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
<b>Total</b>			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Total</b>				

**(d) Summary of Indebtedness**

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	27500000000.00	20000000000.00	10000000000.00	37500000000.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
<b>Total</b>	27500000000.00	20000000000.00	10000000000.00	37500000000.00

**v Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
<b>Total</b>					

**V Turnover and net worth of the company (as defined in the Companies Act, 2013)**

i \*Turnover

163631006000

ii \* Net worth of the Company

32403265000

**VI SHARE HOLDING PATTERN**

**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	300745182	73.25	0	0.00
10	Others <input type="text"/>			0	0.00
	<b>Total</b>	300745182.00	73.25	0.00	0

Total number of shareholders (promoters)

3

**B Public/Other than promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	109841833	26.75	0	0.00
10	Others <input type="text"/>	0	0.00		
	<b>Total</b>	109841833.00	26.75	0.00	0

Total number of shareholders (other than promoters)

4

Total number of shareholders (Promoters + Public/Other than promoters)

7.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	7
	<b>Total</b>	7.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

#### VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	3	3
Members (other than promoters)	4	4
Debenture holders	44	48

#### VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year	Number of directors at the end of the year	Percentage of shares held by directors as at the end of year

	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A Promoter</b>	0	0	0	0	0	0
<b>B Non-Promoter</b>	1	4	1	5	0.00	0.00
i Non-Independent	1	1	1	2	0	0
ii Independent	0	3	0	3	0	0
<b>C Nominee Directors representing</b>	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
<b>Total</b>	1	4	1	5	0.00	0.00

\*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

**B (i) Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SANJAY BHANDARKAR	01260274	Director	0	
NISHI VASUDEVA	03016991	Director	0	
THATTAYAMPATTI RAMASWAMY RANGARAJAN	10089416	Director	0	
PRAVEER SINHA	01785164	Director	0	
VINAYAK RATNAKAR PAI	03637894	Managing Director	0	
SANJEEV CHURIWALA	00489556	Director	0	
DEEPAK NATARAJAN	AFDPD2913F	CFO	0	28/04/2025
SANJAY KUMAR DUBEY	AEYPD7712E	Company Secretary	0	

**B (ii) \*Particulars of change in director(s) and Key managerial personnel during the year**

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
SANJAY SHARMA	AAIPS2689D	CFO	09/06/2024	Cessation
DEEPAK NATARAJAN	AFDPD2913F	CFO	10/06/2024	Appointment
SANJEEV CHURIWALA	00489556	Additional Director	01/07/2024	Appointment
SANJEEV CHURIWALA	00489556	Director	16/09/2024	Change in designation

**IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS****A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

\*Number of meetings held

3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra-Ordinary General Meeting	24/05/2024	7	6	99.99
Annual General Meeting	16/09/2024	7	7	100
Extra-Ordinary General Meeting	13/03/2025	7	6	99.99

**B BOARD MEETINGS**

\*Number of meetings held

6

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	30/04/2024	5	5	100

2	24/05/2024	5	5	100
3	27/07/2024	6	6	100
4	23/10/2024	6	6	100
5	21/01/2025	6	5	83.33
6	13/03/2025	6	6	100

### C COMMITTEE MEETINGS

Number of meetings held

19

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	30/04/2024	3	3	100
2	Audit Committee Meeting	06/05/2024	3	3	100
3	Audit Committee Meeting	24/05/2024	3	3	100
4	Audit Committee Meeting	27/07/2024	3	3	100
5	Audit Committee Meeting	09/08/2024	4	4	100
6	Audit Committee Meeting	23/10/2024	4	4	100
7	Audit Committee Meeting	14/11/2024	4	4	100
8	Audit Committee Meeting	21/01/2025	4	3	75
9	Audit Committee Meeting	13/02/2025	4	3	75
10	Nomination & Remuneration Committee Meeting	30/04/2024	3	3	100
11	Nomination & Remuneration Committee Meeting	24/05/2024	3	3	100
12	Nomination & Remuneration Committee Meeting	23/10/2024	3	3	100

13	Stakeholders Relationship Committee Meeting	25/03/2025	3	3	100
14	Risk Management Committee Meeting	30/08/2024	3	3	100
15	Risk Management Committee Meeting	25/03/2025	3	3	100
16	CSR & ESG Committee Meeting	09/08/2024	3	3	100
17	CSR & ESG Committee Meeting	25/03/2025	3	3	100
18	Project Review Committee Meeting	27/09/2024	3	3	100
19	Project Review Committee Meeting	20/12/2024	3	3	100

#### D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on  26/09/2025 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	SANJAY BHANDARKAR	6	6	100	18	18	100	Yes
2	NISHI VASUDEVA	6	6	100	17	17	100	Yes
3	THATTAYAMPATTI RAMASWAMY RANGARAJAN	6	6	100	12	12	100	Yes
4	PRAVEER SINHA	6	6	100	3	3	100	Yes
5	VINAYAK RATNAKAR PAI	6	6	100	3	3	100	Yes
6	SANJEEV CHURIWALA	4	3	75	7	5	71	Yes

#### X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A \*Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	VINAYAK RATNAKAR PAI	Managing Director	114202242	0	0	0	114202242.00
	<b>Total</b>		114202242.0 0	0.00	0.00	0.00	114202242.00

B \*Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SANJAY SHARMA	CFO	4981296				4981296.00
2	DEEPAK NATARAJAN	CFO	26300442				26300442.00
3	SANJAY KUMAR DUBEY	Company Secretary	6545472				6545472.00
	<b>Total</b>		37827210.00	0.00	0.00	0.00	37827210.00

C \*Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SANJAY BHANDARKAR	Director	0	3000000	0	800000	3800000.00
2	NISHI VASUDEVA	Director	0	3000000	0	760000	3760000.00
3	THATTAYAMPATTI RAMASWAMY RANGARAJAN	Director	0	3000000	0	660000	3660000.00
	<b>Total</b>		0.00	9000000.00	0.00	2220000. 00	11220000.00

#### XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A \*Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

**XII PENALTY AND PUNISHMENT – DETAILS THEREOF**A \*DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/  
DIRECTORS/OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B \*DETAILS OF COMPOUNDING OF OFFENCES

 Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

**XIII Details of Shareholder / Debenture holder**

Number of shareholder/ debenture holder

55

**XIV Attachments**

(a) List of share holders, debenture holders

Details of Shareholder or  
Debenture holder.xlsm

(b) Optional Attachment(s), if any

MGT-8\_TPL\_2025.pdf

## XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

### I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of TATA PROJECTS LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Shalini Deen Dayal

Date (DD/MM/YYYY)

11/12/2025

Place

Secunderabad

Whether associate or fellow:

Associate  Fellow

Certificate of practice number

2\*5\*

**XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014**

\*(a) DIN/PAN/Membership number of Designated Person

13775

\*(b) Name of the Designated Person

SANJAY KUMAR DUBEY

**Declaration**

I am authorised by the Board of Directors of the Company vide resolution number\*  dated\*  
(DD/MM/YYYY)  to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

\*To be digitally signed by

\*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

\*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0\*6\*7\*9\*

**\*To be digitally signed by**

Company Secretary       Company secretary in practice

**\*Whether associate or fellow:**

Associate       Fellow

Membership number

1\*7\*5

Certificate of practice number

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**Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.**

***For office use only:***

eForm Service request number (SRN)

AB9786036

eForm filing date (DD/MM/YYYY)

17/12/2025

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**

**Form No. MGT-8**

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies  
(Management and Administration) Rules, 2014]

**CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE**

We have examined the registers, records and books and papers of **Tata Projects Limited** (the Company) CIN No. U45203MH1979PLC454032 having its Registered Office at **Corporate Centre, 3rd Floor, Building Block B, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400009** as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on **31<sup>st</sup> March, 2025**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers, agents and authorized representatives, the representations made by the Management, we certify that:

- A.** the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B.** During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
1. its status under the Act;
  2. maintenance of registers/records & making entries therein within the time prescribed therefor;
  3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;
  4. calling/ convening/ holding meetings of Board of Directors and its committees, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
  5. the Register of Members was not required to be closed;
  6. no advances/loans have been made to its directors and/or persons or firms or companies referred in section 185 of the Act;



7. there were no contracts/arrangements with related parties as specified in section 188 of the Act except the transactions in the ordinary course of business and which were at arm's length basis;

8. During the year ended March 31, 2025, the company issued 15,32,80,196 equity shares under a rights issue at ₹163.10 per share (₹158.10 as premium and ₹5 as capital). Subsequently, the Company allotted 15,32,80,196 equity shares of ₹5 each at a paid-up price of ₹97.86 (₹94.86 each per share towards securities premium and ₹3 each per share towards partly paid-up capital).

there was no transmission or buy back of securities/redemption of preference shares /or reduction of share capital /conversion of shares/ securities;

9. there was no dividend which was required to be kept in abeyance, pending registration of transfer of shares;

10. No dividend was declared during the period;

there was no unclaimed or unpaid dividend or other amount which was required to be transferred to Investor Education and Protection Fund in accordance with the provisions of section 125 of the Act;

11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them as applicable;

13. appointment/ reappointment of auditors/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act if any, has been duly taken by the Company;

15. the Company has not accepted/renewed/repaid any kind of Deposits during the year under review;

16. The Company is in compliance of applicable provisions in respect of borrowings from its directors, members, public financial institutions, banks and others and creation / modification / satisfaction of charges in that respect, wherever applicable;



17. The Company is in compliance of applicable provisions in respect of loans and investments or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act as applicable;
18. The Company has altered Registered clause of the Memorandum of Association and there was no change in Articles of Association of the Company.

For Shalini Deen Dayal & Associates  
Company Secretaries



Shalini Deen Dayal  
Proprietor  
C.P. No. 2452  
Membership No. 3533  
Peer review certificate no. 2324/2022

Place: Secunderabad  
Date: 26<sup>th</sup> November, 2025  
UDIN: F003533G002043329

*This Report is to be read with our letter of even date which is annexed as Annexure A to Form MGT-8 and forms an integral part of this report.*

**Annexure A to Form MGT-8**

To,  
**Tata Projects Limited**

Our certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (Form MGT-7). We believe that the process and practices, we followed provide a reasonable basis for our opinion.
3. The Compliance of the provisions of Companies Act, 2013, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of records on test basis.

For Shalini Deen Dayal & Associates  
Company Secretaries



*[Handwritten Signature]*  
Shalini Deen Dayal

Proprietor

C.P. No. 2452

Membership No. 3533

Peer review certificate no. 2324/2022

Place: Secunderabad

Date: 26<sup>th</sup> November, 2025

UDIN: F003533G002043329

# The Tata Power Company Limited

TATA

Chirasthaayee Saurya Limited	TP Renewable Microgrid Limited
Clean Sustainable Solar Energy Private Limited	TP Roofurja Renewable Limited
Dreisatz Mysolar24 Private Limited	TP Saurya Limited
Industrial Energy Limited	TP Solapur Limited
Maithon Power Limited	TP Solapur Saurya Limited
MI Mysolar24 Private Limited	TP Solapur Solar Limited
Nivade Windfarm Limited	TP Wind Power Limited
Northwest Energy Private Limited	Vagarai Windfarm Limited
Poclavadi Windfarm Limited	Walwhan Energy RJ Limited
Renascent Power Ventures Private Limited	Walwhan Renewable Energy Limited
Solarsys Renewable Energy Private Limited	Walwhan Solar AP Limited
Supa Windfarm Limited	Walwhan Solar BH Limited
Tata Power Green Energy Limited	Walwhan Solar Energy GJ Limited
Tata Power Jamshedpur Distribution Limited	Walwhan Solar KA Limited
Tata Power Renewable Energy Limited	Walwhan Solar MH Limited
Tata Power Solar Systems Limited	Walwhan Solar MP Limited
Tata Power Trading Company Limited	Walwhan Solar PB Limited
TP Ajmer Distribution Limited	Walwhan Solar Raj Limited
TP Akkalkot Renewable Limited	Walwhan Solar RJ Limited
TP Green Nature Limited	Walwhan Urja Anjar Limited
TP Kirnali Limited	Walwhan Urja India Limited
Kirnali Solar Limited	Walwhan Wind RJ Limited
Nanded Limited	Tata Projects Limited

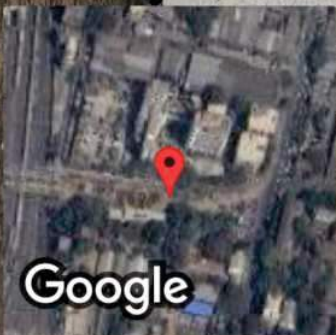
Receiving Station, 34, Sant Tukaram Road, Carnac Bunder, Mumbai - 400 009.

REGISTERED OFFICE :

OMBAY HOUSE, 24, HOMI MODY STREET, MUMBAI - 400 001.



GPS Map Camera



Google


Mumbai, Maharashtra, India

44, C.k Bldg, 2nd Floor, 178, Sant Tukaram Road, Masjid Bunder, Masjid Bandar East, Masjid Bandar, Mumbai, Maharashtra 400009, India

Lat 18.949101° Long 72.839562°

23/06/2025 04:18 PM GMT +05:30

Tata Projects Limited

 **GPS Map Camera**

**Mumbai, Maharashtra, India**

The Tata Power Company Block-3, Sant Tukaram Rd,  
Masjid Bandar East, Masjid Bandar, Mumbai, Maharashtra  
400009, India

Lat 18.94948° Long 72.839918°  
23/06/2025 03:59 PM GMT +05:30




Tata Projects Limited

Cabin 06

TATA PROJECTS LIMITED  
CIN: U45203TD1979MPLC087431  
Registered Address: Corporate Centre, 3rd  
Floor, Building Block B, 34 Sant Tukaram  
Road, Colaba Bunder, Mumbai 400005,  
Maharashtra  
E-mail ID: [corp@tataprojects.com](mailto:corp@tataprojects.com)  
Phone No: +91 22 6222 2400

PUSH

 GPS Map Camera



Google

## Mumbai, Maharashtra, India

The Tata Power Company Block-3, Sant Tukaram Rd, Masjid  
Bandar East, Masjid Bandar, Mumbai, Maharashtra 400009, India

Lat 18.949501° Long 72.839851°

25/06/2025 12:22 PM GMT +05:30