



Date: October 03, 2023

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra- Kurla Complex Bandra (E)
Mumbai – 400051

Dear Sir/Madam,

Sub: Reporting of Debt Securities pursuant to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021

In terms of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021, for Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time, please find enclosed a statement containing data in the format as prescribed in aforesaid SEBI Circular, for the half year ended 30th September 2023.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For **Tata Projects Limited**

Bhaskar BS
Company Secretary

TATA PROJECTS LIMITED

Registered Office : "Mithona Towers-1" 1-7-80 to 87 Prenderghast Road Secunderabad - 500 003 Telangana India

Phone +91-40-6623 8801 Fax 6617 2535

CIN U45203TG1979PLC057431

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Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amt. issued (Rs. In Crores)	Amt. outstanding (Rs. In Crores)	Name of the Debenture Trustee
Tata Projects Limited	INE725H08063 Series E	14-01-2021	12-01-2024	6.25 %	Annually	--	250.00	250.00	Catalyst Trusteeship Ltd
Tata Projects Limited	INE725H08089 Series G	31-01-2022	18-12-2024	6.65 %	Annually	--	250.00	250.00	Catalyst Trusteeship Ltd
Tata Projects Limited	INE725H08097 Series H	31-01-2022	24-01-2025	6.65 %	Annually	--	250.00	250.00	Catalyst Trusteeship Ltd
Tata Projects Limited	INE725H08105 Series I	06-10-2022	06-10-2025	7.99 %	Annually	--	250.00	250.00	Catalyst Trusteeship Ltd
Tata Projects Limited	INE725H08113 Series J	22-12-2022	22-12-2028	8.65 %	Half Yearly	--	500.00	500.00	Catalyst Trusteeship Ltd
Tata Projects Limited	INE725H08121 Series K	24-05-2023	27-04-2026	8.20%	Annually	--	250.00	250.00	Catalyst Trusteeship Ltd
Tata Projects Limited	INE725H08147 Series L	09-08-2023	07-08-2026	8.20%	Half Yearly	--	250.00	250.00	Catalyst Trusteeship Ltd
Tata Projects Limited	INE725H08154 Series M	09-08-2023	06-02-2026	8.43%	Annually	--	250.00	250.00	Catalyst Trusteeship Ltd

For, **Tata Projects Limited**

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