



October 03, 2023

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Half yearly submission of details relating to ISIN of debt securities issued under SEBI (ILDS) Regulations, 2008

Ref: Para 3.1.1 of SEBI Circular no. CIR/IMD/DF1/67/2017 dated June 30, 2017 read with SEBI Circular No. CIR/DDHS/P/59/2018 dated March 28, 2018

With reference to the captioned subject, we enclose herewith a statement containing ISIN and other details of debt securities issued on private placement by the Company under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended 30.09.2023.

You are requested to take the same on record.

Thanking you.

Yours faithfully,

For, **Tata Projects Limited**

Bhaskar BS
Company Secretary

TATA PROJECTS LIMITED

Registered Office : "Mithona Towers-1" 1-7-80 to 87 Prenderghast Road Secunderabad - 500 003 Telangana India
Phone +91-40-6623 8801 Fax 6617 2535

CIN U45203TG1979PLC057431 e-mail tpl@tataprojects.com www.tataprojects.com



Details of Listed debentures issued by the Company on private placement basis as on September 30, 2023								
Name of the Issuer	ISIN Number	Issuance Date	Coupon Rate	Maturity Date	Payment Frequency	Embedded Options, if any	Amount Issued (in Crore)	Amount Outstanding (in Crore)
Tata Project Limited	INE725H08063 Series E	14-01-2021	6.25 %	12-01-2024	Annually	NIL	250.00	250.00
	INE725H08089 Series G	31-01-2022	6.65 %	18-12-2024	Annually	NIL	250.00	250.00
	INE725H08097 Series H	31-01-2022	6.65 %	24-01-2025	Annually	NIL	250.00	250.00
	INE725H08105 Series I	06-10-2022	7.99 %	06-10-2025	Annually	NIL	250.00	250.00
	INE725H08113 Series J	22-12-2022	8.65 %	22-12-2028	Half Yearly	NIL	500.00	500.00
	INE725H08121 Series K	24-05-2023	8.20%	27-04-2026	Annually	NIL	250.00	250.00
	INE725H08147 Series L	09-08-2023	8.20%	07-08-2026	Half Yearly	NIL	250.00	250.00
	INE725H08154 Series M	09-08-2023	8.43%	06-02-2026	Annually	NIL	250.00	250.00

For, **Tata Projects Limited**

Bhaskar BS
Company Secretary

TATA PROJECTS LIMITED

Registered Office : "Mithona Towers-1" 1-7-80 to 87 Prenderghast Road Secunderabad - 500 003 Telangana India

Phone +91-40-6623 8801 Fax 6617 2535

CIN U45203TG1979PLC057431

e-mail tpl@tataprojects.com

www.tataprojects.com