



November 16, 2021

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra(E)
Mumbai 400051

Dear Sir/Madam,

Subject : Utilization of issue proceeds of Non-Convertible Debenture issued till 30.09.2021
Refer : Disclosures under Regulation 52 (7) and 52 (7A) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

With reference to the captioned subject, we hereby confirm that the issue proceeds of Non-Convertible Debentures issued till September 30, 2021 (*last NCDs were issued by the Company on January 14, 2021*) have been fully utilised for the purpose for which the proceeds were raised and there is no deviation in the use of proceeds of Non-Convertible Debentures as compared to the objects of the issue.

The above is for your information and record.

Thanking you

For Tata Projects Limited

Bhaskar BS

Company Secretary

TATA PROJECTS LIMITED

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